



# Irrevocable Stock or Bond Power

This form should be used if you are not able to provide endorsement on a stock or bond certificate, and must be accompanied by a completed Contribution Form or Donor Application.

The Fidelity® Charitable Gift Fund<sup>SM</sup> ("Gift Fund") engages Fidelity Brokerage Services LLC to process your stock or bond certificate(s) in the absence of your endorsement on the certificate(s). **Please complete and sign this stock/bond power, which we will then attach to the certificate(s). You need to complete one form for each company stock or bond that you would like to contribute to the Gift Fund. Note: contributions are irrevocable.**

For value received, the undersigned does (do) hereby sell, assign and transfer to **National Financial Services LLC.\*** Please print.

**IF STOCKS, COMPLETE THIS PORTION:**

\_\_\_\_\_ shares of the  
NUMBER OF SHARES

\_\_\_\_\_ stock of  
COMMON/PREFERRED (please indicate which)

COMPANY NAME  
represented by certificate(s) number(s)

CERTIFICATE NUMBERS

CERTIFICATE NUMBERS  
inclusive, standing in the name of the undersigned on the books of said Company.

**Is this restricted stock?**  Yes  No

**IF BONDS, COMPLETE THIS PORTION:**

\_\_\_\_\_ bonds of  
NUMBER OF BONDS

DESCRIPTION OF COMPANY OR MUNICIPALITY  
in the principal amount of  
\$

FACE AMOUNT  
represented by certificate(s) number(s)

CERTIFICATE NUMBERS

CERTIFICATE NUMBERS  
inclusive, standing in the name of the undersigned on the books of said Company.

The undersigned does (do) hereby irrevocably constitute and appoint National Financial Services LLC attorney to transfer the said stock or bond(s) as the case may be, on the books of said issuing Company, with full power of substitution in the premises.

I represent to you: 1) I have personally completed the foregoing Gift Fund Stock or Bond Power form, and 2) the terms of this form have not been changed and are identical to the terms as originally set forth by you. I acknowledge that any deviation from the Gift Fund Stock or Bond Power form's original terms shall be void and I shall be bound by the terms of the original form as set forth by Fidelity. I agree Fidelity Brokerage Services LLC may disregard this Stock or Bond Power in the event that it has reasonable grounds to believe the original Stock or Bond Power form has been altered.

**Note: If the stock is registered in more than one name, please have all parties sign at the "X" exactly as their name(s) appear on the certificate(s). A notary is not a Medallion Signature Guarantee. A Medallion Signature Guarantee can be obtained at any Fidelity Investment Center or financial institution participating in the Medallion Signature Guarantee Program.**

**REQUIRED**  
PLACE MEDALLION SIGNATURE GUARANTEE PROGRAM STAMP HERE

\_\_\_\_\_  
SIGNATURE GUARANTEE

\_\_\_\_\_  
DATE

X  
\_\_\_\_\_  
SIGNATURE

\_\_\_\_\_  
NAME (PLEASE PRINT)

\_\_\_\_\_  
DATE

X  
\_\_\_\_\_  
SIGNATURE

\_\_\_\_\_  
NAME (PLEASE PRINT)

\_\_\_\_\_  
DATE

**If you have any questions, or for more information, please call 800-952-4438. CharitableGift.org**

Fidelity Charitable Gift Fund, P.O. Box 770001, Cincinnati, OH 45277-0053

\*National Financial Services LLC, which serves as the transfer agent for Fidelity Brokerage Services LLC, Member NYSE, SIPC.

The Fidelity® Charitable Gift Fund<sup>SM</sup> ("Gift Fund") is an independent public charity with a donor-advised fund program. Various Fidelity companies provide non-discretionary investment management and administrative services to the Gift Fund.

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